Ms Kay Walsh is the managing director of Nova Economics, a specialist economic and strategy consultancy. Prior to founding Nova Economics, she led the economics advisory team within the strategy practice at Deloitte Consulting South Africa. Ms. Walsh has over 15 years' experience working as an economist in the consulting and investment banking industries. She has focused on the analysis of economic policy and regulation, market analysis, corporate strategy development, cost-benefit analysis and econometric modelling. She consults to clients across a range of industries but has particularly strong experience in the energy and financial service sectors. She led a study to scope the market for off-grid cleaner energy solutions in five Southern African markets for the United Nations Development Programme and she also assisted the UNDP to develop a conceptual framework for the linkages between financial inclusion and inclusive economic growth. Ms. Walsh has a master's degree in economics (cum laude).